

# DATA MANAGEMENT FOR BUSINESS INTELLIGENCE

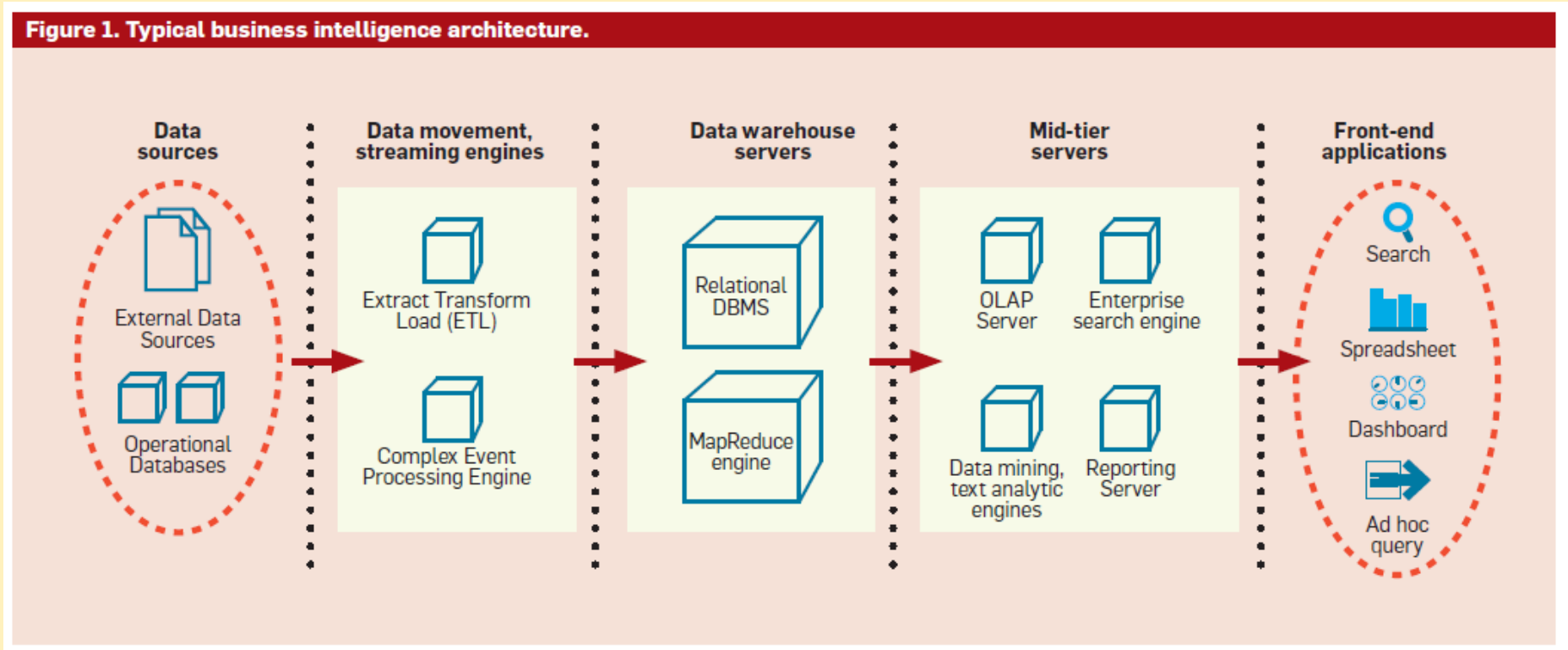
## OLAP: On-Line Analytical Processing

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# BI Architecture

2



# WHICH DBMS FOR DATAWAREHOUSING?



# ON-LINE ANALYTICAL PROCESSING (OLAP)

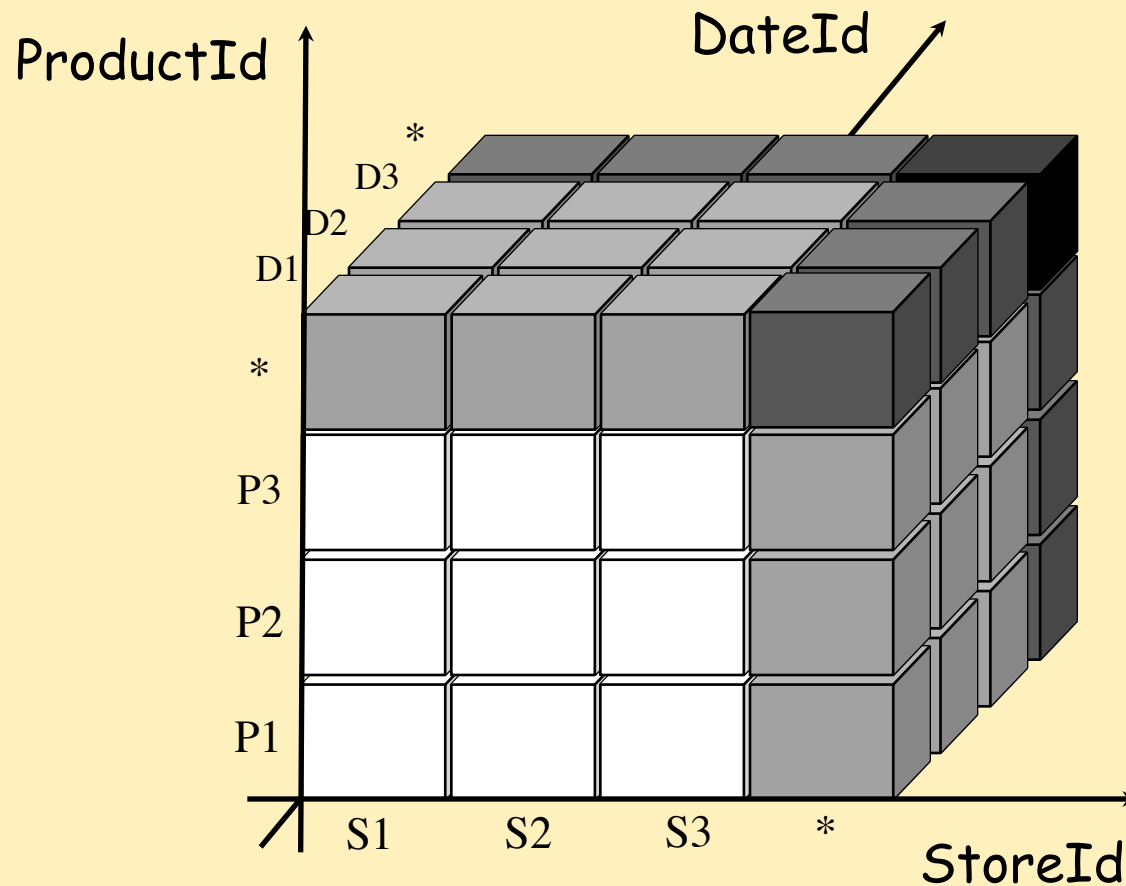
- An OLAP server provides a *multidimensional view* starting from a datawarehouse



- The multidimensional view can be navigated through pivot tables, reports, 2-D or 3-D plots, or it can be queried using a query language (eg., MDX - MultiDimensional eXpressions)

# MULTIDIMENSIONAL MODEL (CUBE)

The multidimensional model is useful to understand interactive data analysis, and how to improve the execution performance.



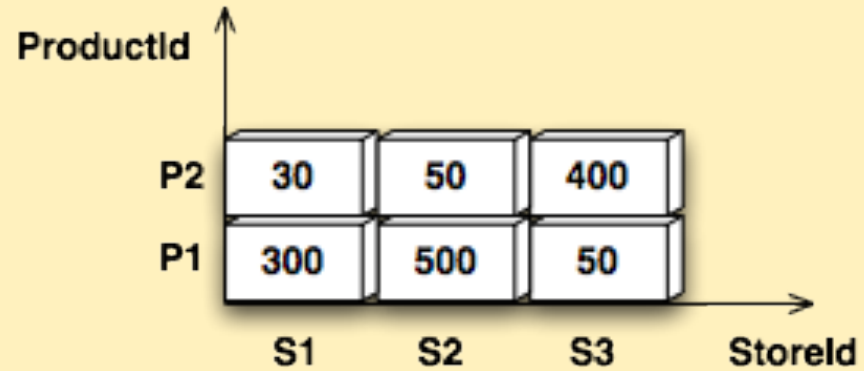
# 2-D CUBE

Sales

| StoreId | ProductId | Qty |
|---------|-----------|-----|
| S1      | P1        | 300 |
| S2      | P1        | 500 |
| S3      | P1        | 50  |
| S1      | P2        | 30  |
| S2      | P2        | 50  |
| S3      | P2        | 400 |

Fact Table

M



2-D Cube

## CROSS TABULATION

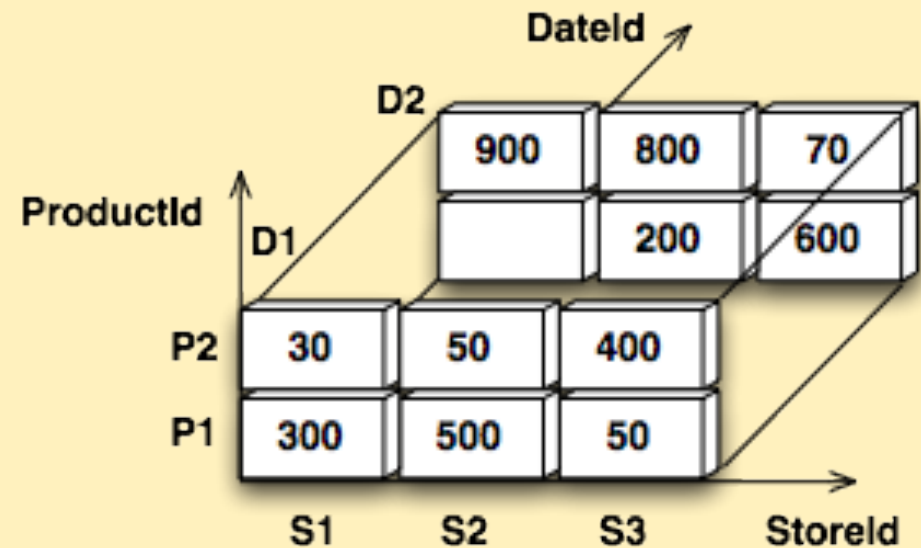
| ProductId | StoreId |     |     |
|-----------|---------|-----|-----|
|           | S1      | S2  | S3  |
| P1        | 300     | 500 | 50  |
| P2        | 30      | 50  | 400 |

# 3-D CUBE

Sales

| StoreId | ProductId | DateId | Qty |
|---------|-----------|--------|-----|
| S1      | P1        | D1     | 300 |
| S2      | P1        | D1     | 500 |
| S3      | P1        | D1     | 50  |
| S1      | P2        | D1     | 30  |
| S2      | P2        | D1     | 50  |
| S3      | P2        | D1     | 400 |
| S2      | P1        | D2     | 200 |
| S3      | P1        | D2     | 600 |
| S1      | P2        | D2     | 900 |
| S2      | P2        | D2     | 800 |
| S3      | P2        | D2     | 70  |

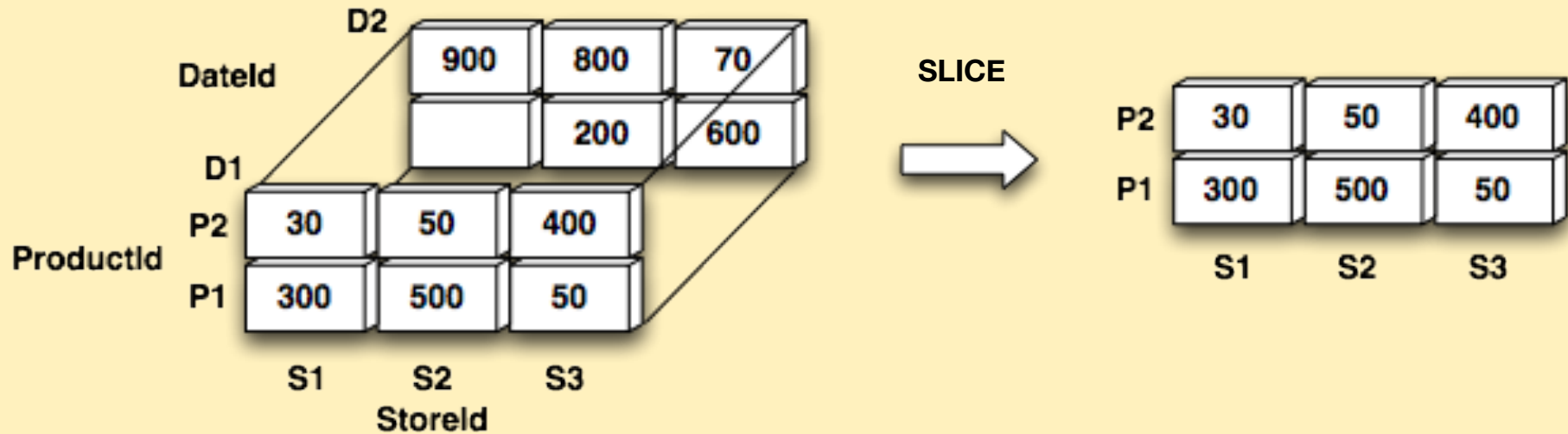
Fact Table



3-D Cube

# CUBE OPERATOR: SLICE

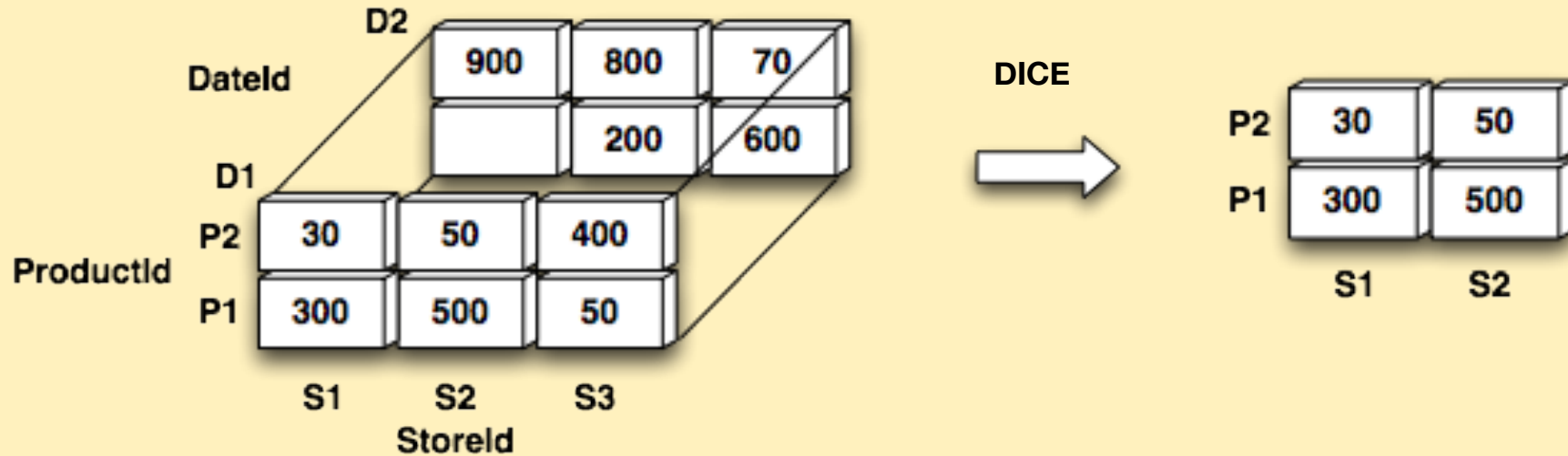
Sales SLICE FOR DateId = 'D1';





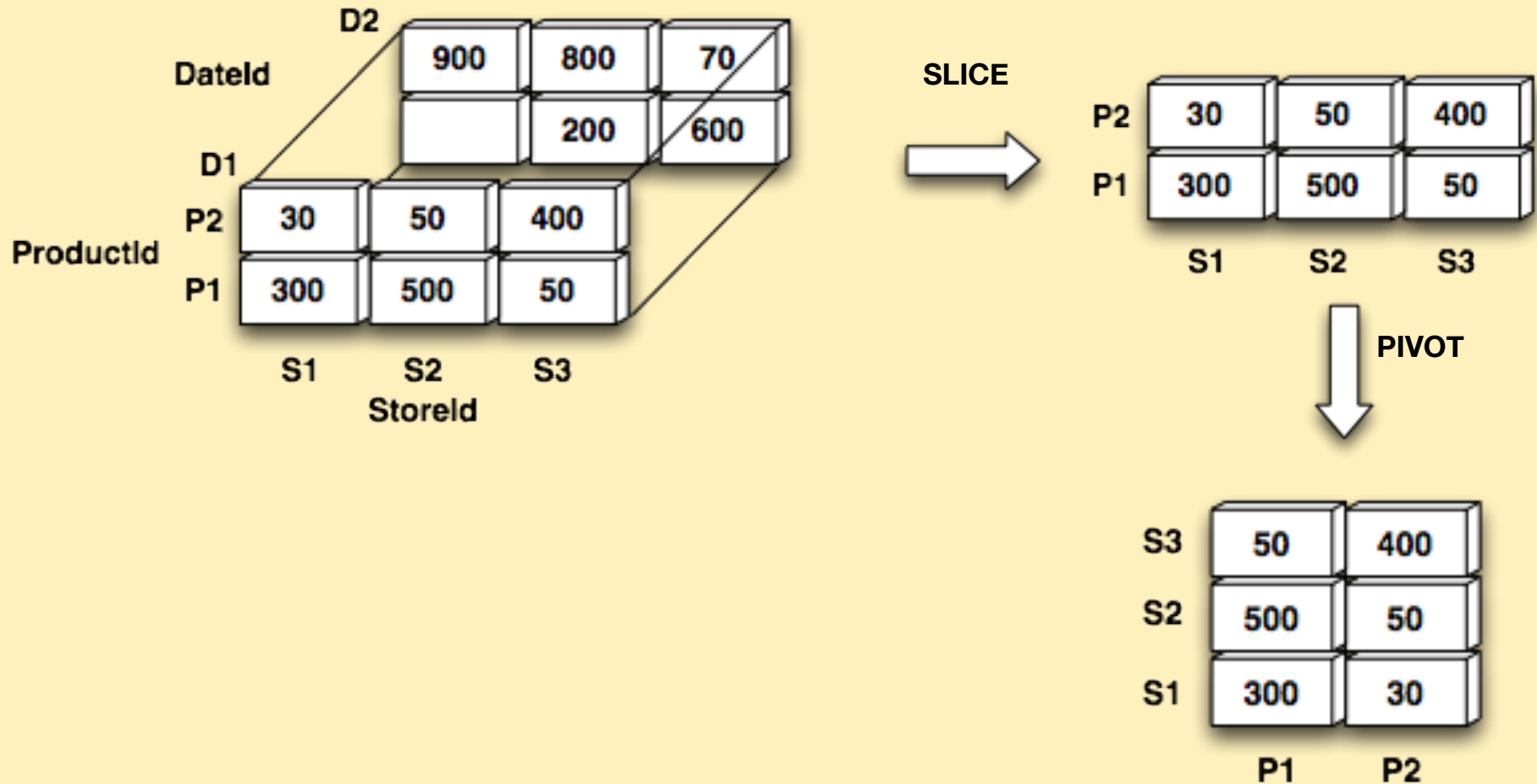
# CUBE OPERATOR: DICE

Sales **DICE FOR** DateId = 'D1'  
StoreId **IN** ('S1', 'S2');



# CUBE OPERATOR: PIVOT

PIVOT (Sales SLICE FOR DateId = 'D1');



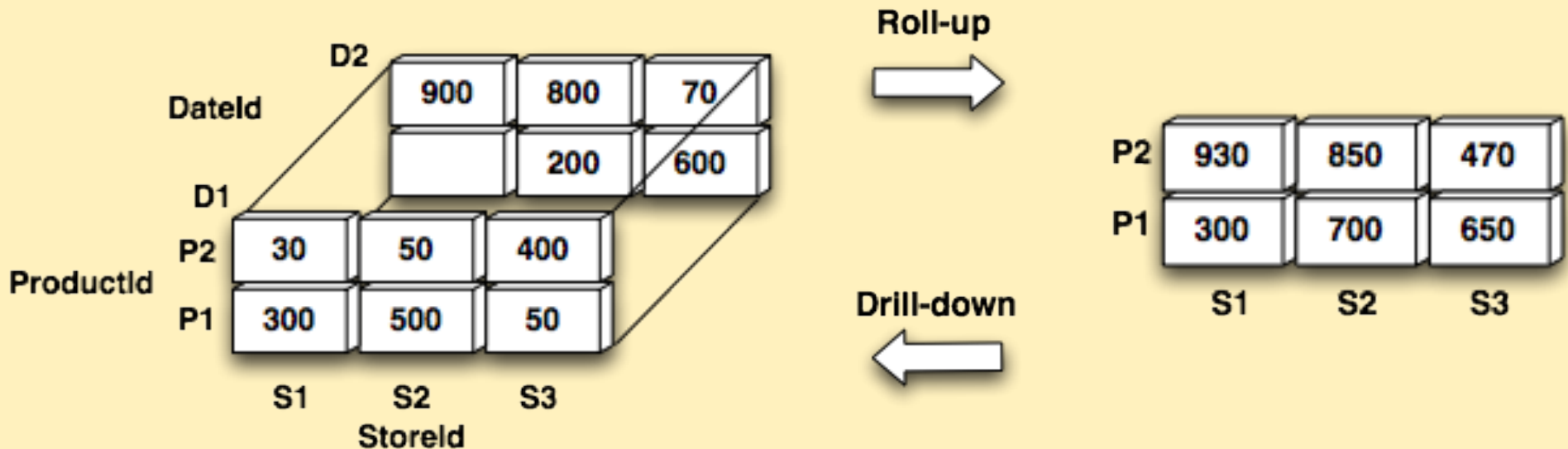
**Rotate:** reorient the cube, visualization, 3D to series of 2D planes

# CUBE OPERATORS: ROLL-UP and DRILL-DOWN

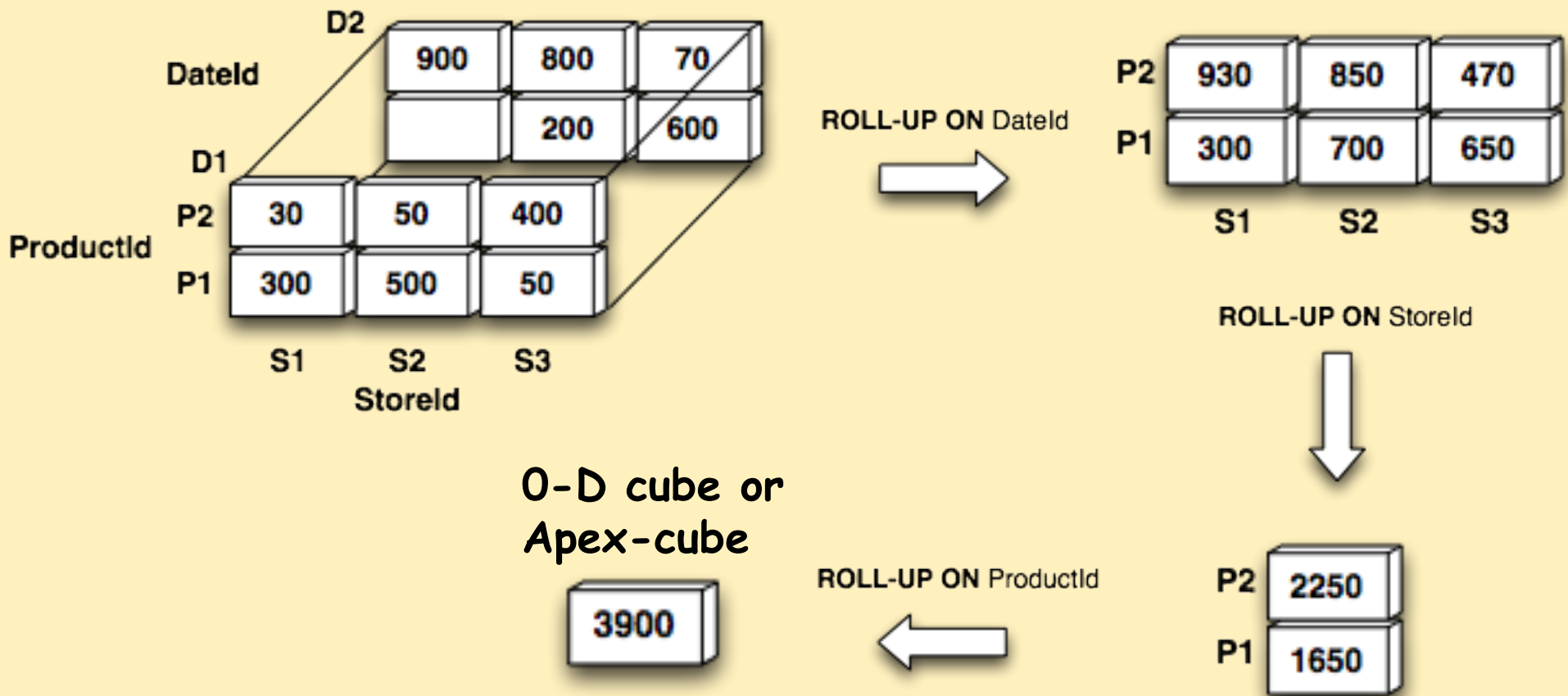
Roll-up aggregates data by **dimension reduction** or **by navigating attribute hierarchy** (Drill-down is the reverse of roll-up)

Hypothesis: one measure and aggregations by **sum**.

SALES ROLL-UP ON DateId  
(total Qty by ProductId and by StoreId)



# CUBE OPERATORS: ROLL-UP and DRILL-DOWN

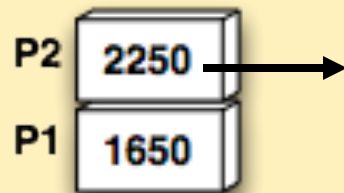


# CUBE OPERATORS: DRILL THROUGH

Drill-through produces the facts that satisfy a cell coordinate

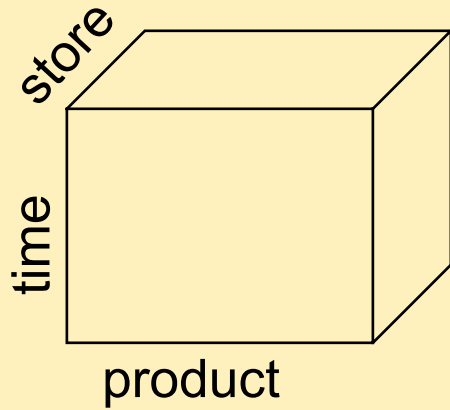
Sales

| StoreId | ProductId | DateId | Qty |
|---------|-----------|--------|-----|
| S1      | P1        | D1     | 300 |
| S2      | P1        | D1     | 500 |
| S3      | P1        | D1     | 50  |
| S1      | P2        | D1     | 30  |
| S2      | P2        | D1     | 50  |
| S3      | P2        | D1     | 400 |
| S2      | P1        | D2     | 200 |
| S3      | P1        | D2     | 600 |
| S1      | P2        | D2     | 900 |
| S2      | P2        | D2     | 800 |
| S3      | P2        | D2     | 70  |

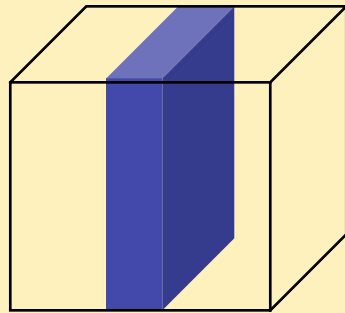
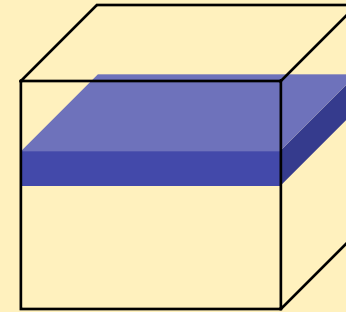


| StoreId | ProductId | DateId | Qty |
|---------|-----------|--------|-----|
| S1      | P2        | D1     | 30  |
| S2      | P2        | D1     | 50  |
| S3      | P2        | D1     | 400 |
| S1      | P2        | D2     | 900 |
| S2      | P2        | D2     | 800 |
| S3      | P2        | D2     | 70  |

# CUBE NAVIGATION BY DIFFERENT USERS

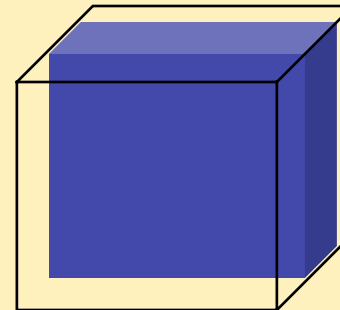


Finance manager look at sales of a period compared to the previous period for any product and any market



Product managers look at sales of some products in any period and in any market

Branch manager look at sales of his/her stores for any product and any period



# TEXTUAL NOTATION FOR CUBE OPERATORS

**Hypothesis:** one measure and aggregations by **sum**.

**Sales(StoreId, ProductId, DateId)**

is the cube with dimensions **StoreId**, **ProdottoId**, **DataId**, and measure **M**

A cube operation is denoted by substituting a dimension with a value

## TEXTUAL NOTATION FOR CUBE OPERATORS (cont)

Sales(StoreId, ProductId, 'D1')      **slice**

Sales('S1', ProductId, 'D1')      **dice**

Sales('S1', 'P1', 'D1')      **dice**



## TEXTUAL NOTATION FOR CUBE OPERATORS (cont.)

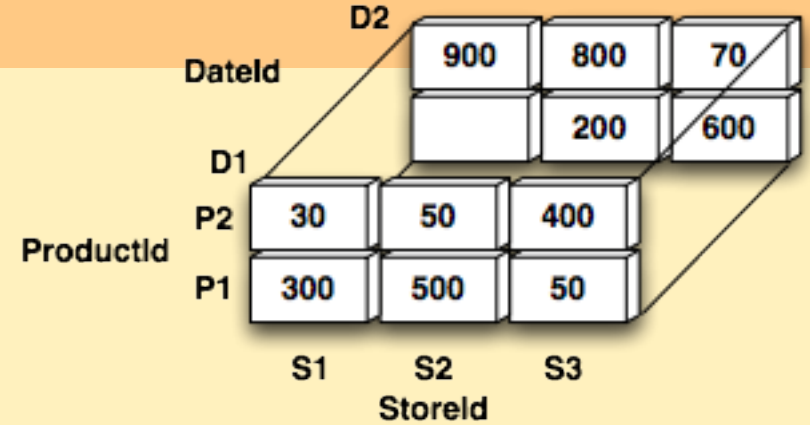
Each dimension domain is extended with the value “\*”, that means summarize data (**sum**) by all the dimension values.

Sales(StoreId, ProductId, \*)

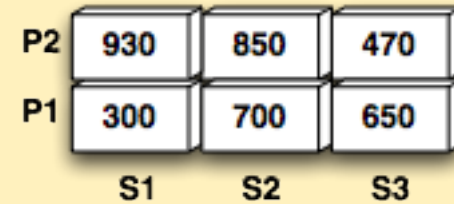
Sales by **roll-up** on DateId with **sum(M)**

# CUBE OPERATORS: EXAMPLES

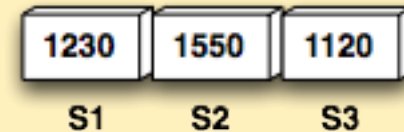
Sales(StoreId, ProductId, DateId) =



Sales(StoreId, ProductId, \*) =



Sales(StoreId, \*, \*) =



Sales(\*, \*, \*) =



# CUBE OPERATORS: EXAMPLES

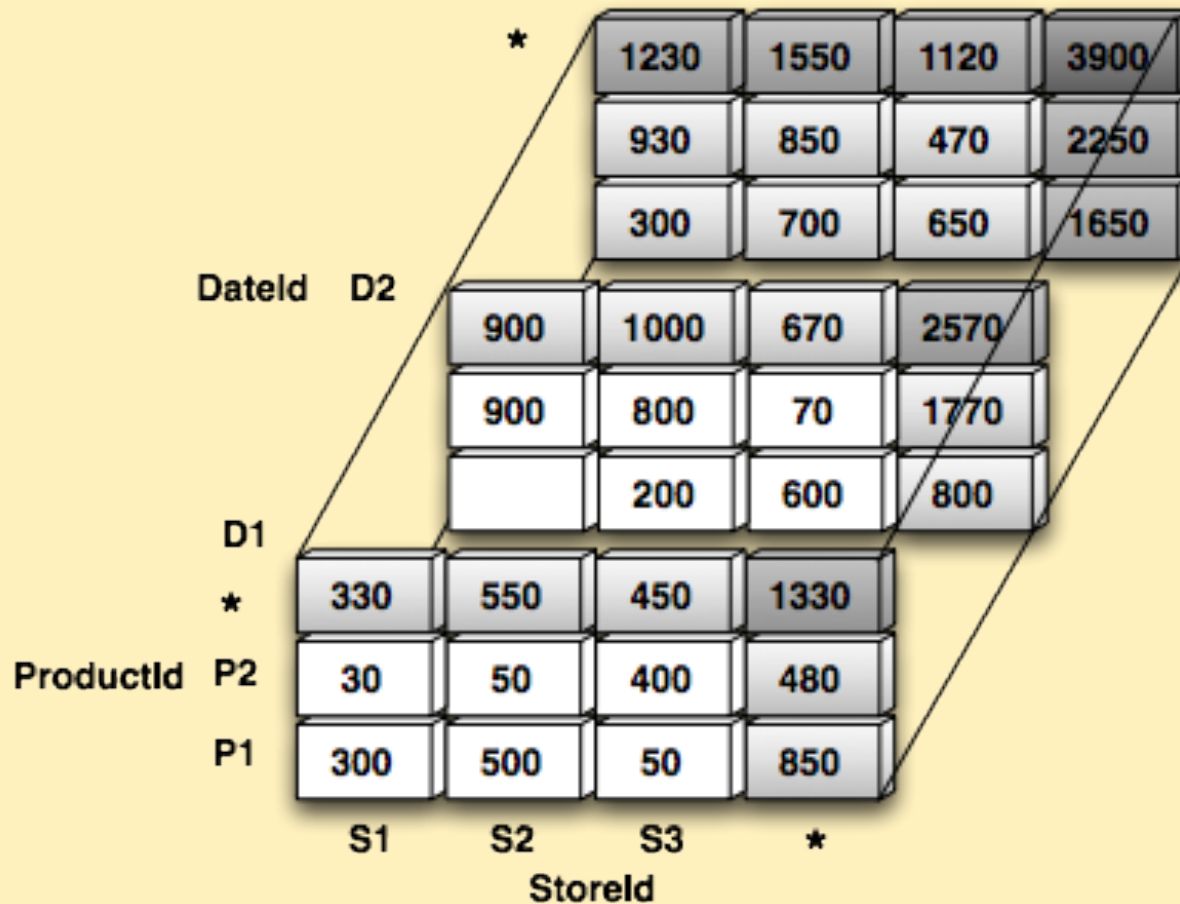
- What is

Sales(StoreId, 'P1', \*) =

|    |     |     |     |
|----|-----|-----|-----|
| P1 | 300 | 700 | 650 |
|    | S1  | S2  | S3  |

# EXTENDED CUBE

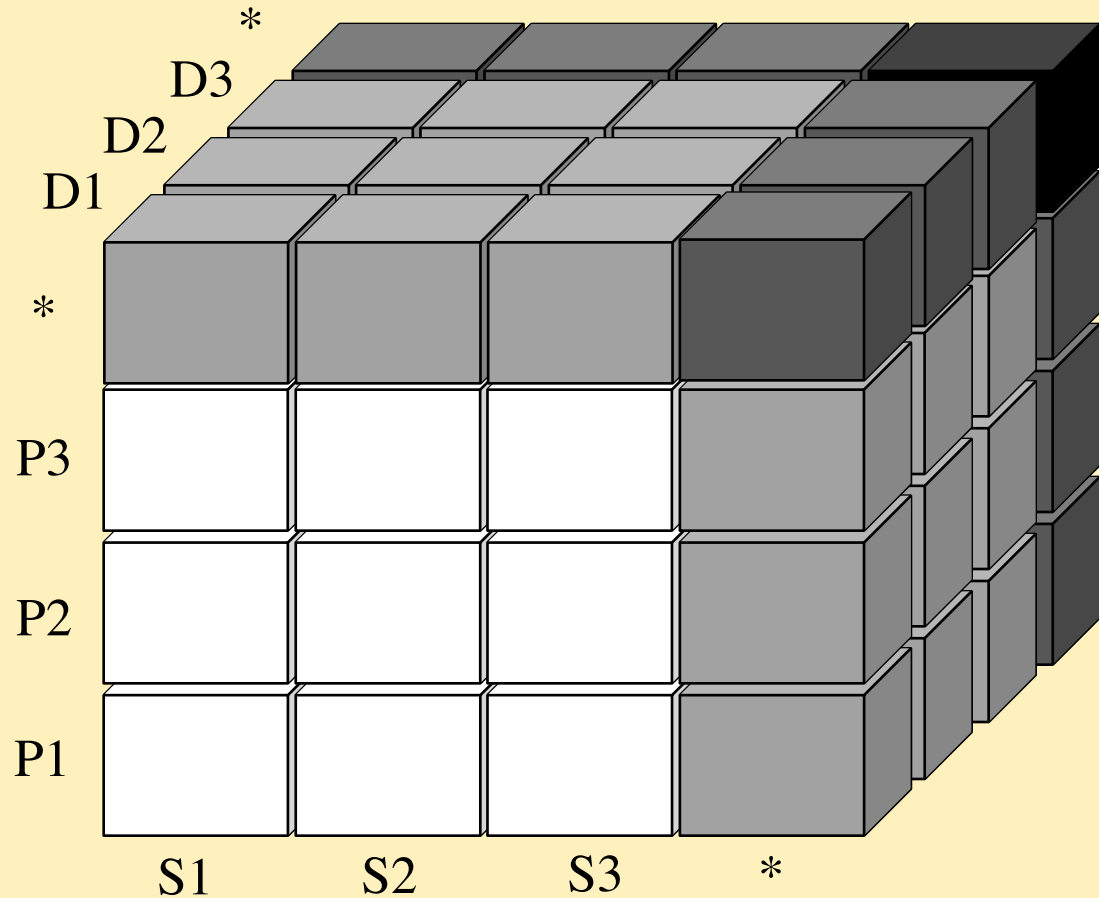
A data cube is extended with the value ‘\*’ for each dimensions, and in the corresponding cells is stored the **sum of the measure**.



# EXTENDED CUBE

With the '\*' values, the cube becomes a set of cuboids:

- **white** cells are the data cube
- **gray** cells are roll-up by a dimension,
- **dark gray** cells are roll-up by two dimensions
- **black** cells are roll-up by all dimensions.



# EXTENDED CROSS TABULATION

Sales

| StoreId | ProductId | Qty |
|---------|-----------|-----|
| S1      | P1        | 300 |
| S2      | P1        | 500 |
| S3      | P1        | 50  |
| S1      | P2        | 30  |
| S2      | P2        | 50  |
| S3      | P2        | 400 |

## CROSS TABULATION

| ProductId | StoreId |     |     |
|-----------|---------|-----|-----|
|           | S1      | S2  | S3  |
| P1        | 300     | 500 | 50  |
| P2        | 30      | 50  | 400 |

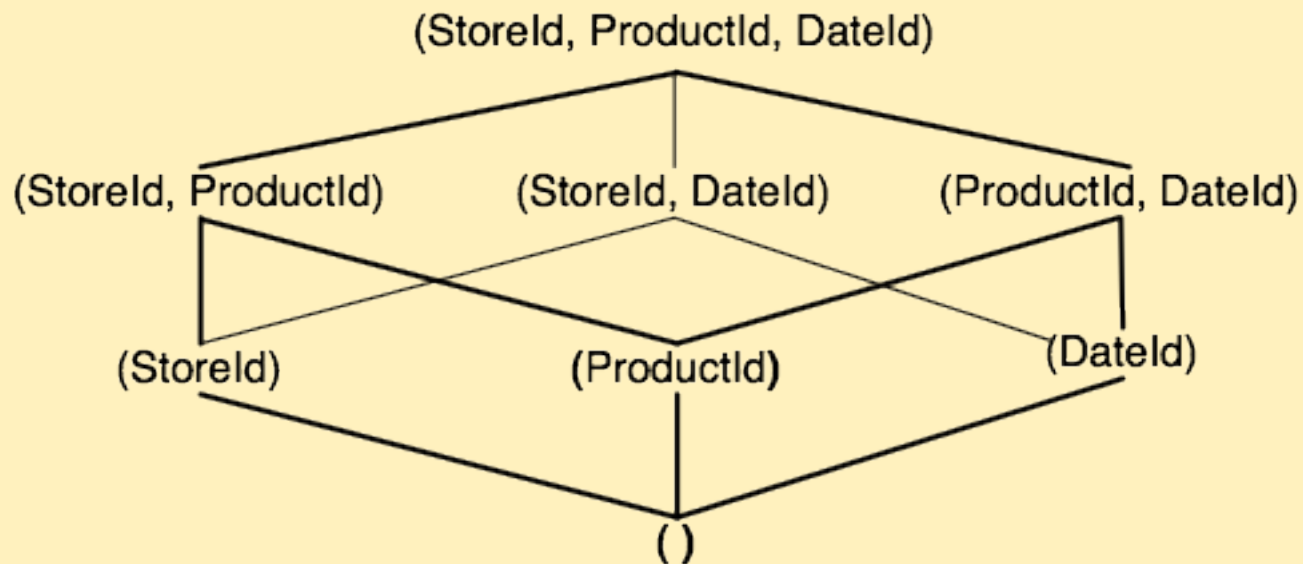
## EXTENDED CROSS TABULATION

| ProductId    | StoreId    |            |            | Total       |
|--------------|------------|------------|------------|-------------|
|              | S1         | S2         | S3         |             |
| P1           | 300        | 500        | 50         | 850         |
| P2           | 30         | 50         | 400        | 480         |
| <b>Total</b> | <b>330</b> | <b>550</b> | <b>450</b> | <b>1330</b> |

# DW LATTICE: A LATTICE OF CUBOIDES

On the set of cuboids is defined the following partial order relation:

$C1 \leq C2$  if  $C1$  dimensions are included in  $C2$  dimensions.



# HOW MANY CUBOIDS? HOW MANY CELLS?

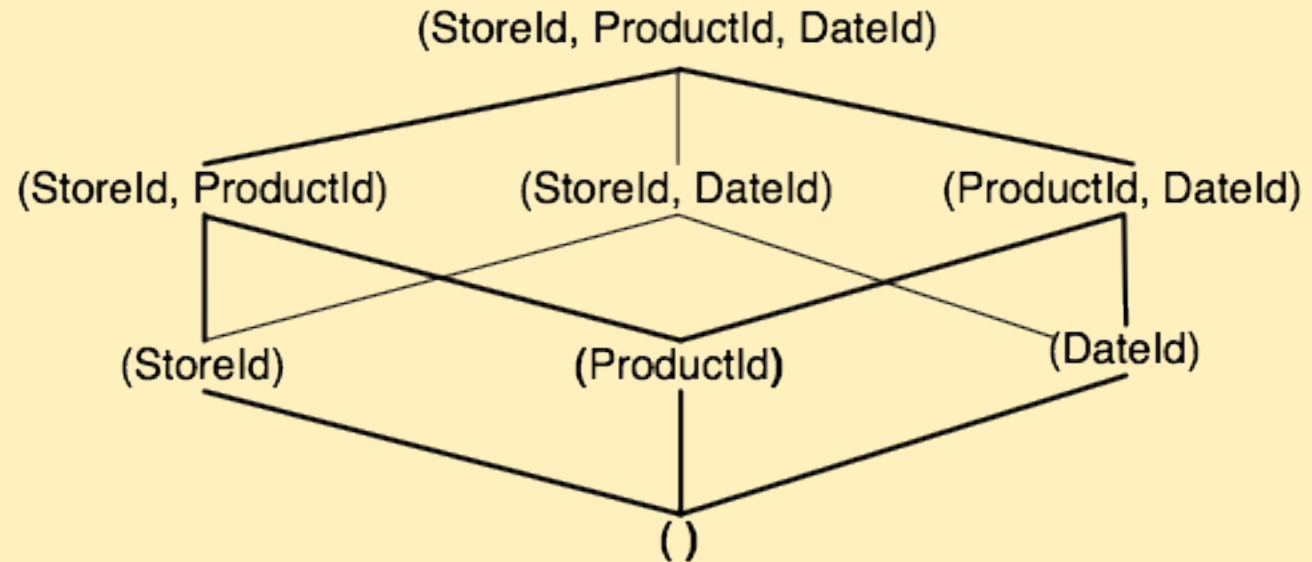
- $D = \{d_1, \dots, d_N\}$  dimensions (degenerate or flat)
  - $2^N$  cuboids
- Let  $\#d_i$  = number of values for dimension  $d_i$
- How many cells in total?

$$\sum_{C \subseteq D} \prod_{d \in C} \#d$$
$$= \prod_{i=1..N} (\#d_i + 1)$$



# CUBOIDS MATERIALIZATION

**Complete**



**Partial**

# AGGREGATION FUNCTIONS TYPES

$$V = V_1 \cup V_2$$

$$V_1 \cap V_2 = \emptyset$$

## Distributive

E.g., `sum()`, `min()`, `max()`, `count()`

$$\text{sum}(V) = \text{sum}(V_1) + \text{sum}(V_2)$$

$$\text{count}(V) = \text{count}(V_1) + \text{count}(V_2)$$

$$\text{sum}(\{v\}) = v$$

$$\text{count}(\{v\}) = 1$$

## Algebraic

E.g., `avg()`, `standard_deviation()`

$$\text{avg}(V) = \text{sum}(V) / \text{count}(V)$$

$$\text{var}(V) = \frac{\text{sum}(V^2) - \text{sum}(V)^2 / \text{count}(V)}{\text{count}(V) - 1}$$

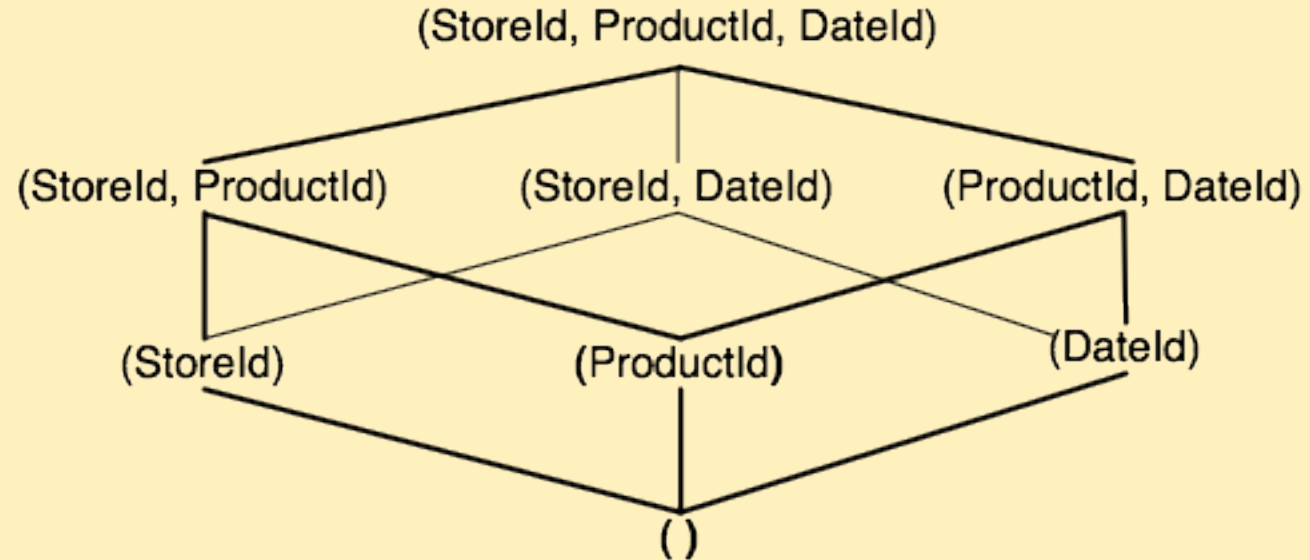
$$\text{sum}(\{v\}^2) = v * v$$

## Holistic

E.g., `median()`, `mode()`, `rank()`.

# CUBOIDS MATERIALIZATION

**Complete**



**Partial**

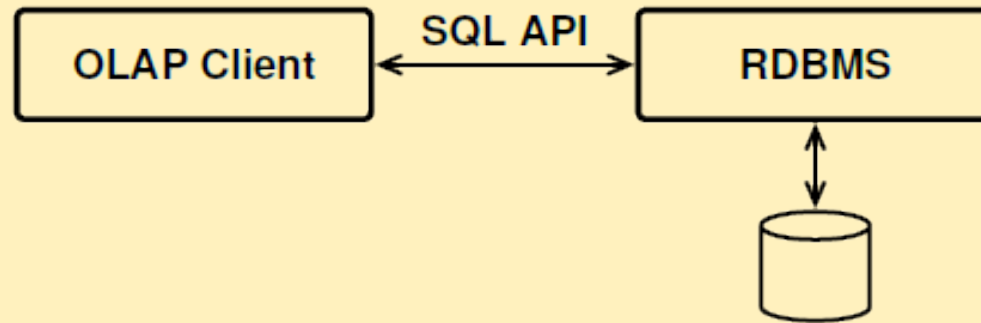
**If the materialization is partial,  
which cuboids do we select?**

# OLAP SYSTEMS SOLUTIONS

**OLAP** refers to the technique of performing complex business analysis over the information stored in a data warehouse.

We will see how report developers use SQL to write queries, but there are business intelligence tools that allows a user or a developer to make data analysis and to build beautiful reports without any knowledge of SQL...  
which is generated automatically.

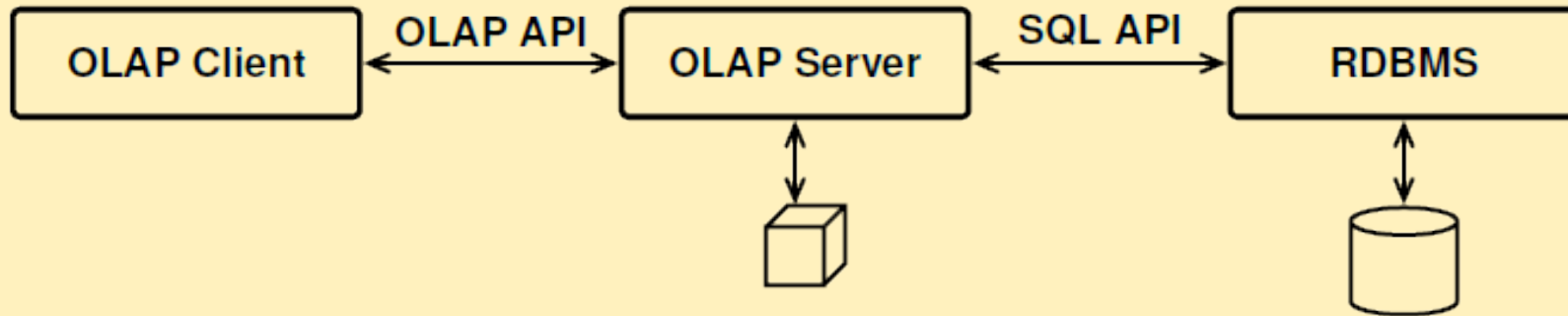
# OLAP SYSTEMS: SOLUTION 1



The DW is managed by a specialized RDBMS (Relational **Data Server**)

The **OLAP Client** provides presentation and reporting tools to deal with data analysis and visualization, and interacts with the **Data Server**.

## OLAP SYSTEMS: SOLUTION 2



The **OLAP Client** interacts with an **OLAP Server**, that supports multidimensional data and operations, and can be one of the following type:

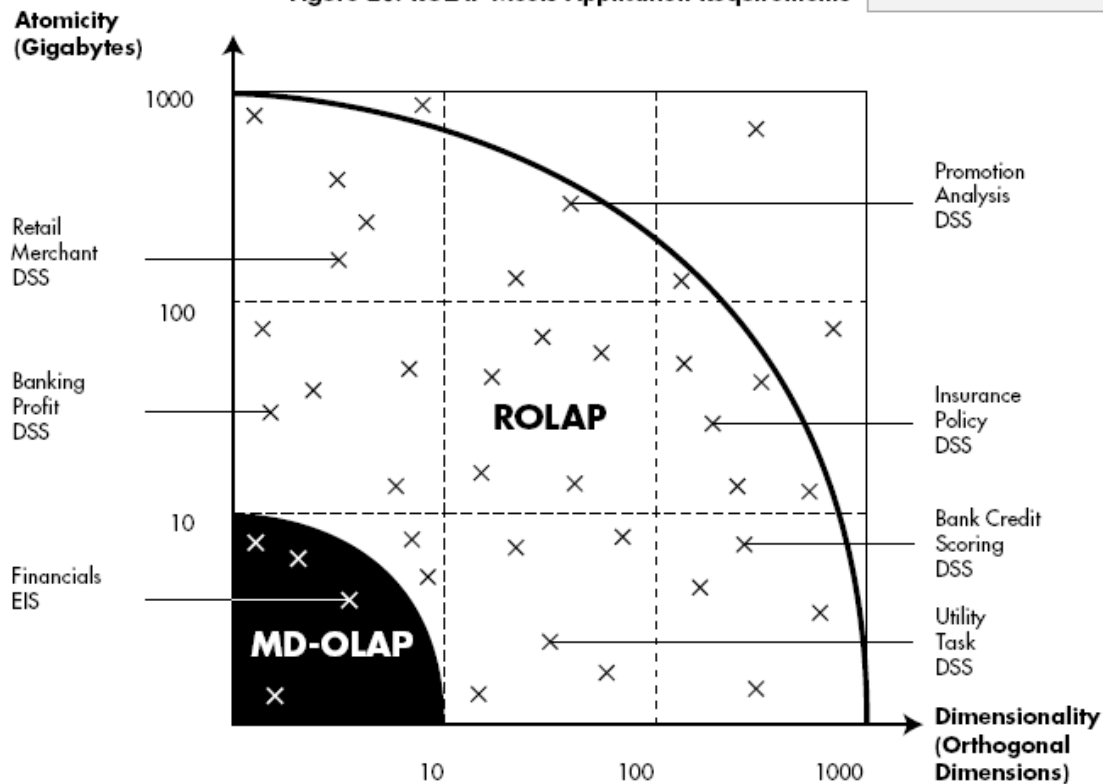
- **MOLAP**, which stores in the local memory both the data cube, taken from the Data Server, and the aggregates of the extended cube, using a specialized data structure. **A MOLAP server does not support SQL, but MDX.**
- **ROLAP** which stores both the data and the aggregates of the extended cube in the Data Server. ROLAP servers may also implement functionalities not supported in the SQL of the Data server.
- **HOLAP** which stores the data in the Data Server, and the aggregates of the extended cube in the local memory.

# The ROLAP case

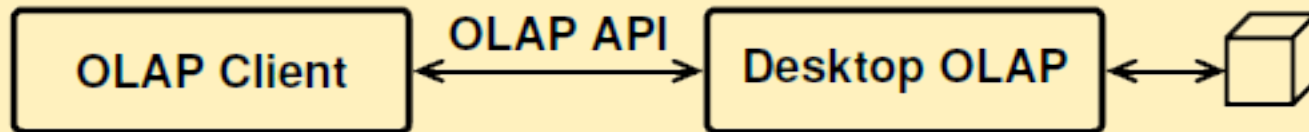
## Data storage modes

| OLAP Server                       | MOLAP | ROLAP | HOLAP | Offline                                  |
|-----------------------------------|-------|-------|-------|--|
| Essbase                           | Yes   | Yes   | Yes   |  |
| icCube                            | Yes   | No    | No    | Offline Cubes                            |
| Microsoft Analysis Services       | Yes   | Yes   | Yes   | Local cubes, PowerPivot for Excel        |
| MicroStrategy Intelligence Server | Yes   | Yes   | Yes   | MicroStrategy Office, Dynamic Dashboards |
| Mondrian OLAP server              | No    | Yes   | No    |  |
| Oracle Database OLAP Option       | Yes   | Yes   | Yes   |  |
| Palo                              | Yes   | No    | No    |  |
| SAS OLAP Server                   | Yes   | Yes   | Yes   |  |
| TM1                               | Yes   | No    | No    |  |
| SAP NetWeaver BW                  | Yes   | Yes   | No    |  |

Figure 20: ROLAP Meets Application Requirements



## OLAP SYSTEMS: SOLUTION 3



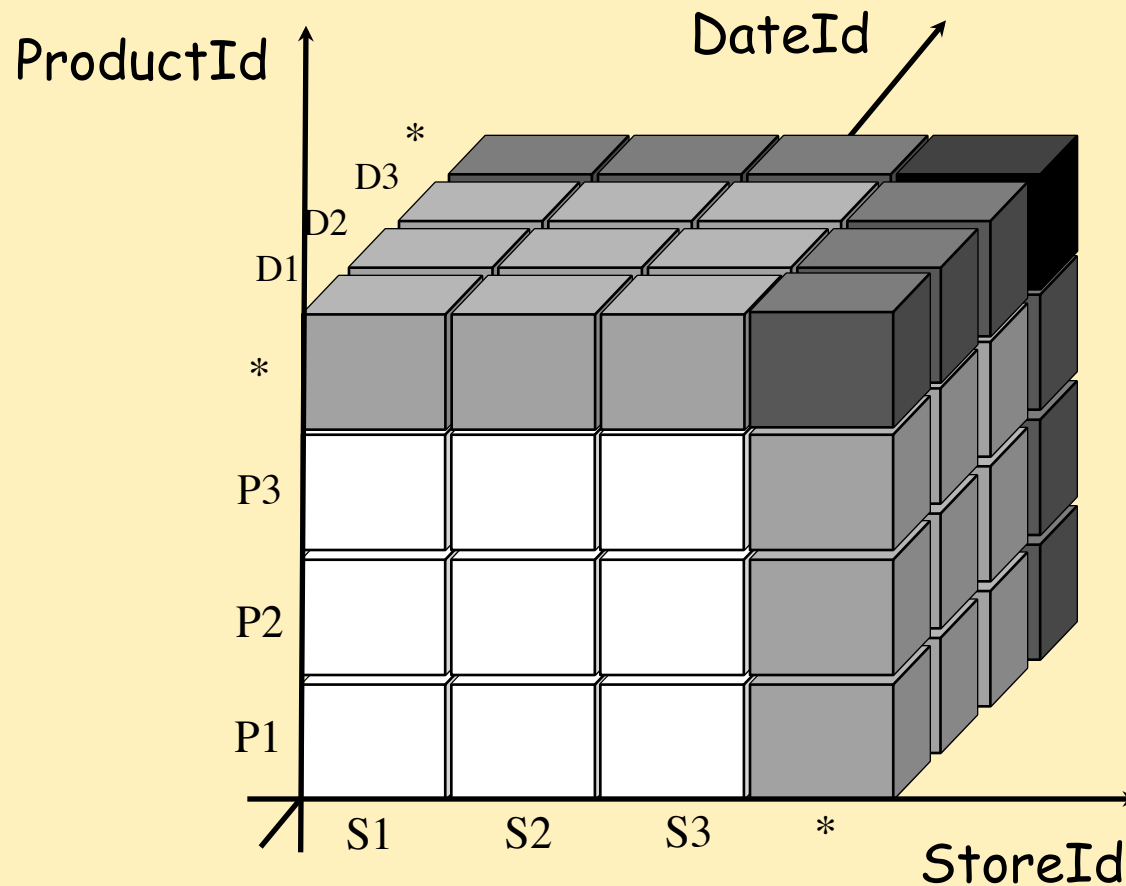
The **OLAP client** interacts with a local **DOLAP** system (**Desktop OLAP**) which manages small amount of data extracted from the **OLAP server**, the **Data server** or an **operational DBMS**. It a good choice for those who travel and move extensively, by using portable computers.

E.g., Microsoft Power Pivot (Add-in of Excel)

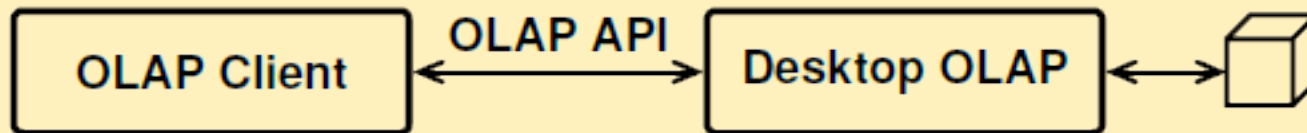


# MULTIDIMENSIONAL MODEL (CUBE)

The multidimensional model is useful to understand interactive data analysis, and how to improve the execution performance.



## OLAP SYSTEMS: SOLUTION 3



The **OLAP client** interacts with a local **DOLAP** system (**Desktop OLAP**) which manages small amount of data extracted from the **OLAP server**, the **Data server** or an **operational DBMS**. It a good choice for those who travel and move extensively, by using portable computers.

### DEMO WITH Microsoft Power Pivot (Add-in of Excel)

#### Power BI - Overview and Learning

Microsoft Power BI is a collection of online services and features that enables you to find and visualize data, share discoveries, and collaborate in intuitive new ways. There are two experiences now available for Power BI: the *new experience*, generally referred to as Power BI, and the *previous experience* which is referred to as Power BI for Office 365.

# OLAP SYSTEMS

